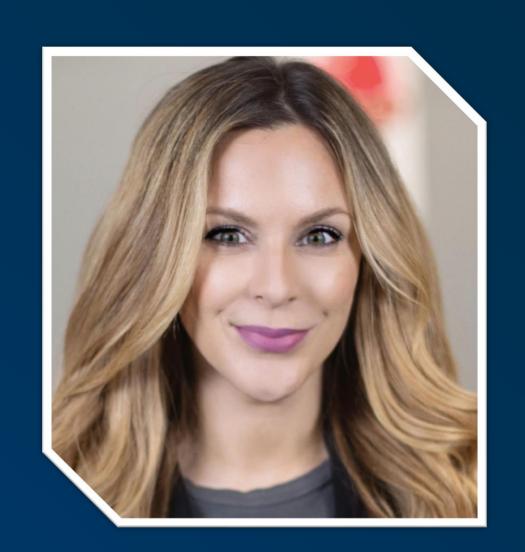
Channel Opportunity: Never Better

LAUREN LOONEY
CHANNEL DEVELOPMENT MGR.

datto



\$100 Billion

SIMB Perceptions 1100 SMBs 1.
Market Findings

MSP Perceptions 3.
Action
Plan

7106
Internal IT Only

12%
Outsourced IT Only

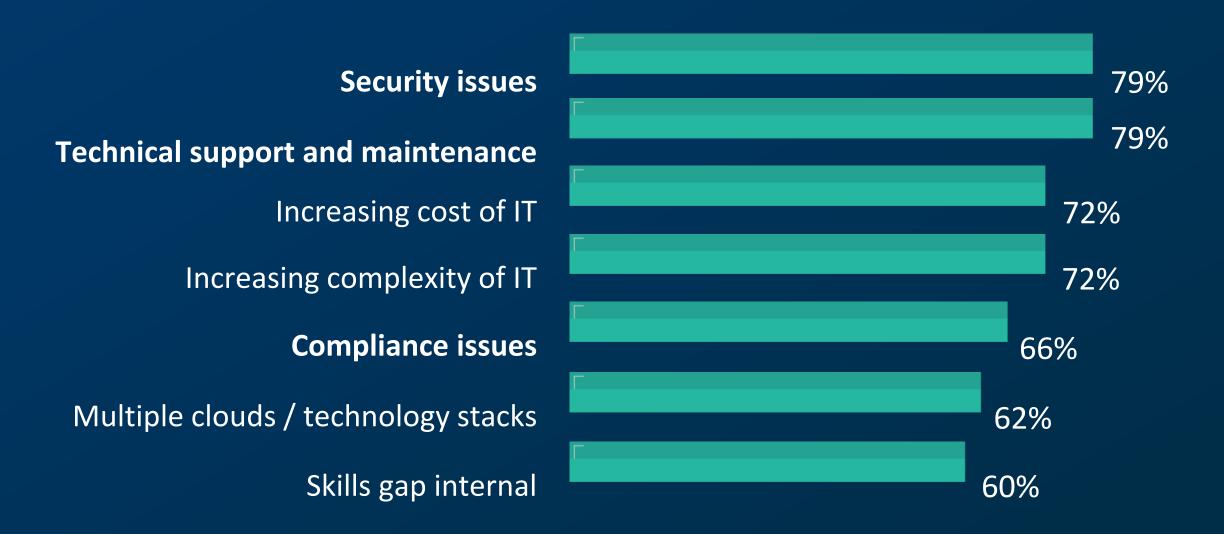
1706
Both Internal &
Outsourced IT Only

Opening the Door

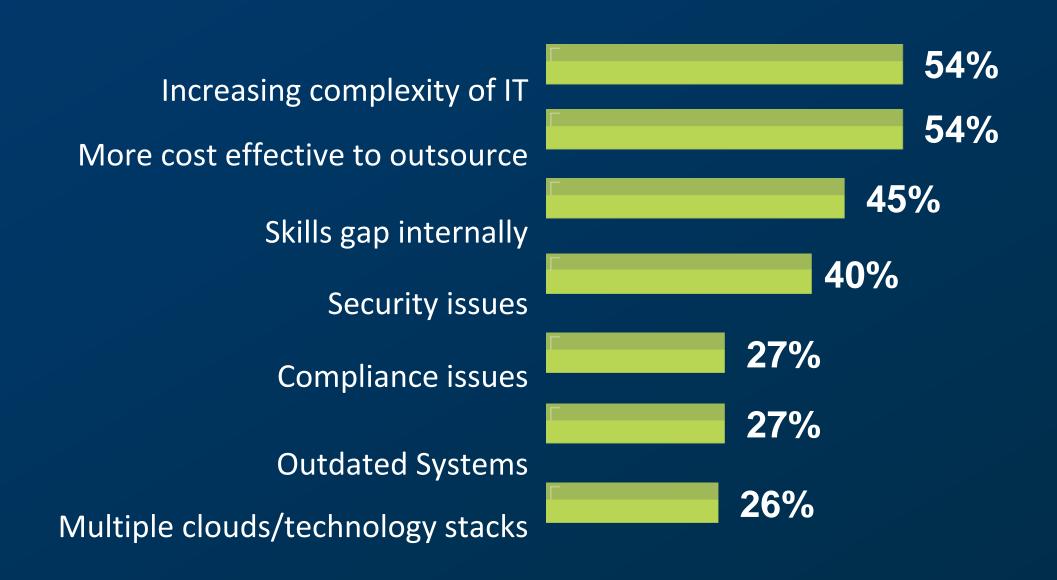
7196

IT Challenges

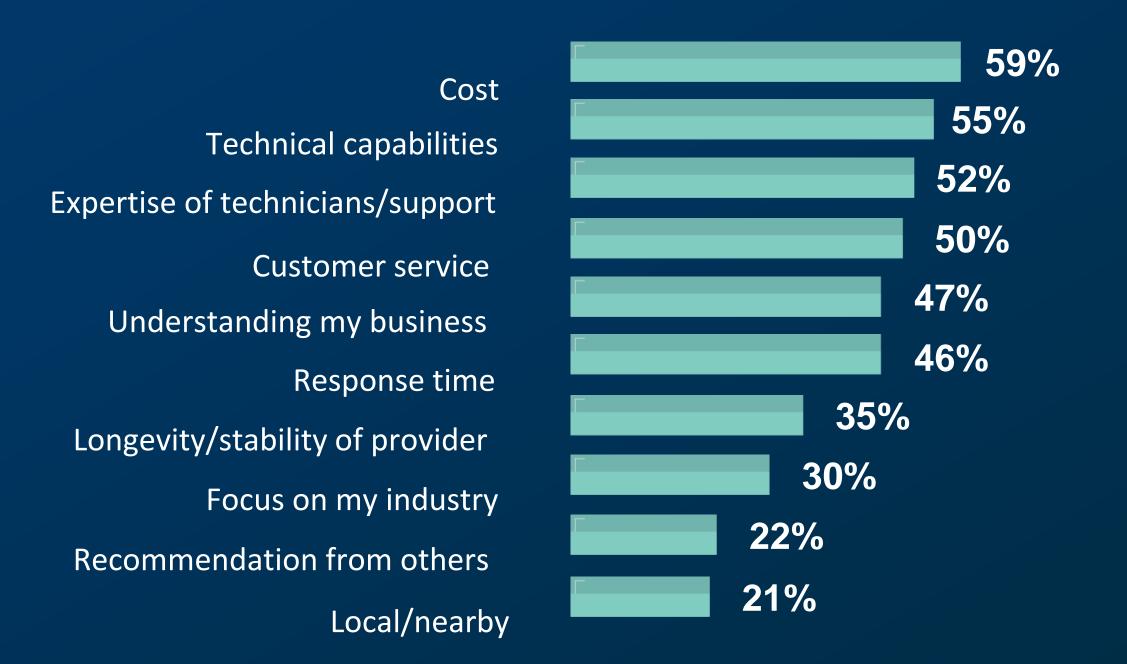
Extremely/Very Important



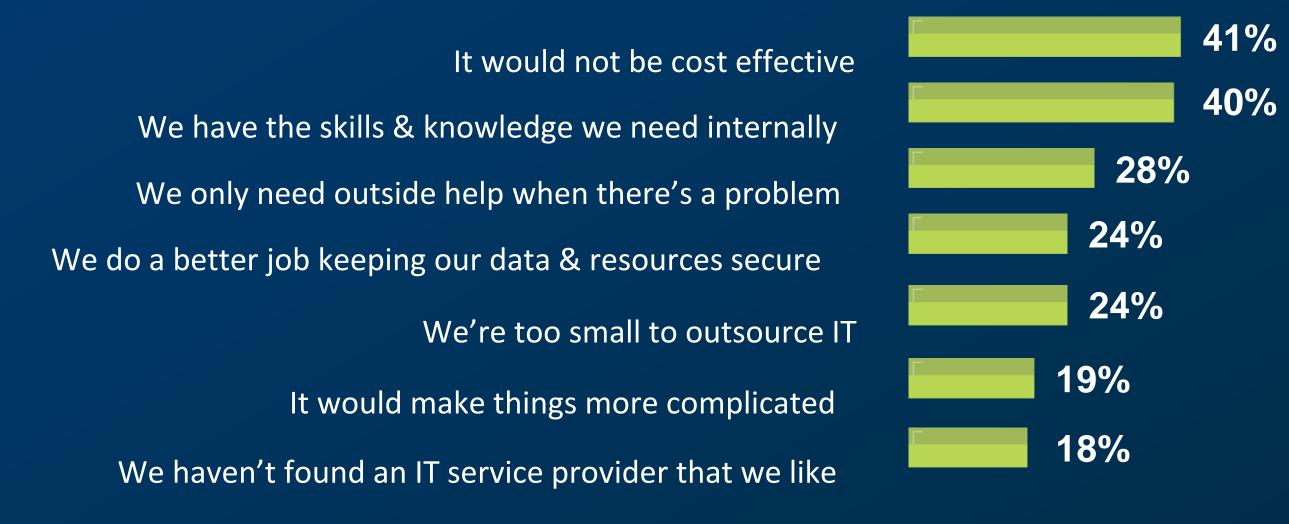
Reasons for Outsourcing IT



What SMBs Care About

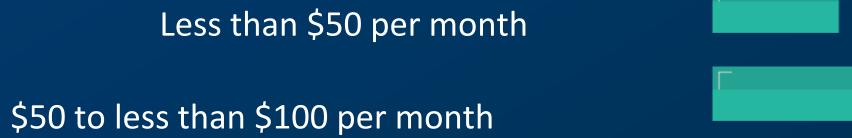


Common Objections



Let's Talk Price

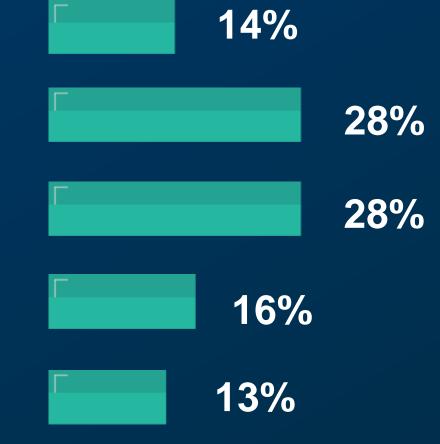
Spend per Employee



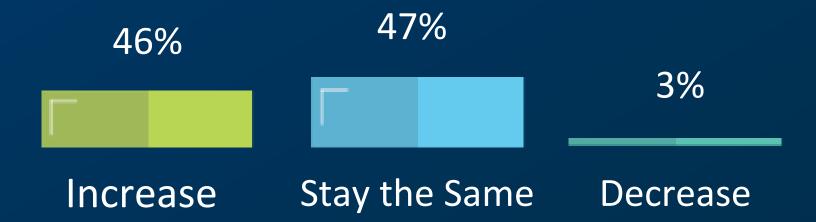
\$100 to less than \$150 per month

\$150 to less than \$200 per month

\$200 or more per month



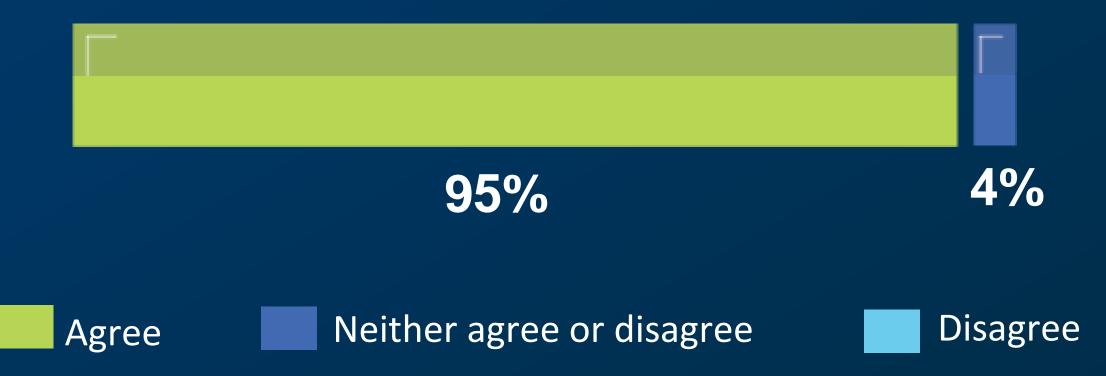
Expected Change in Budget



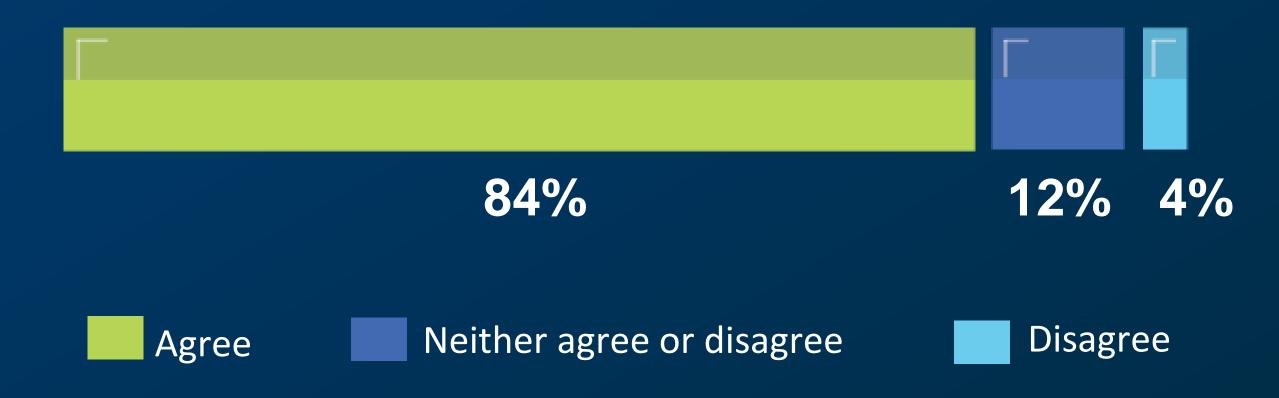
When SMBs have outsourced; what do they think of their providers?







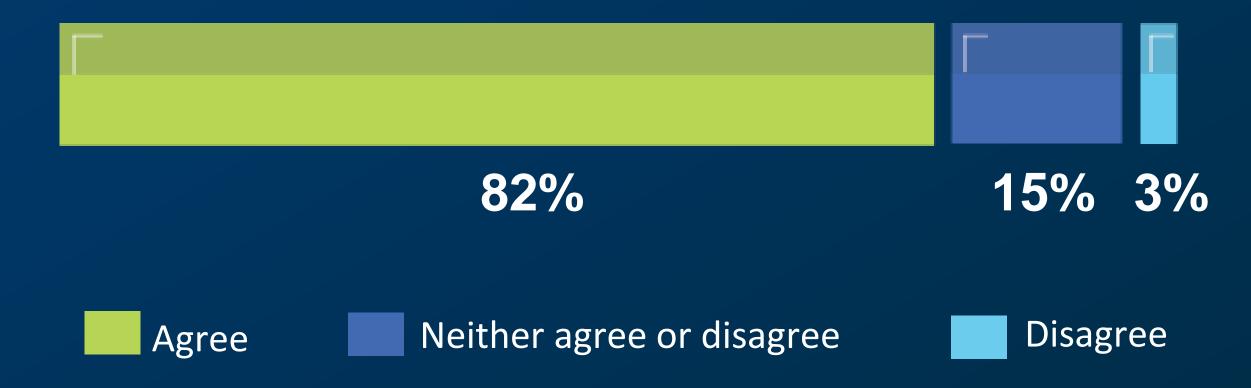
...easy for us to do business with our IT service provider



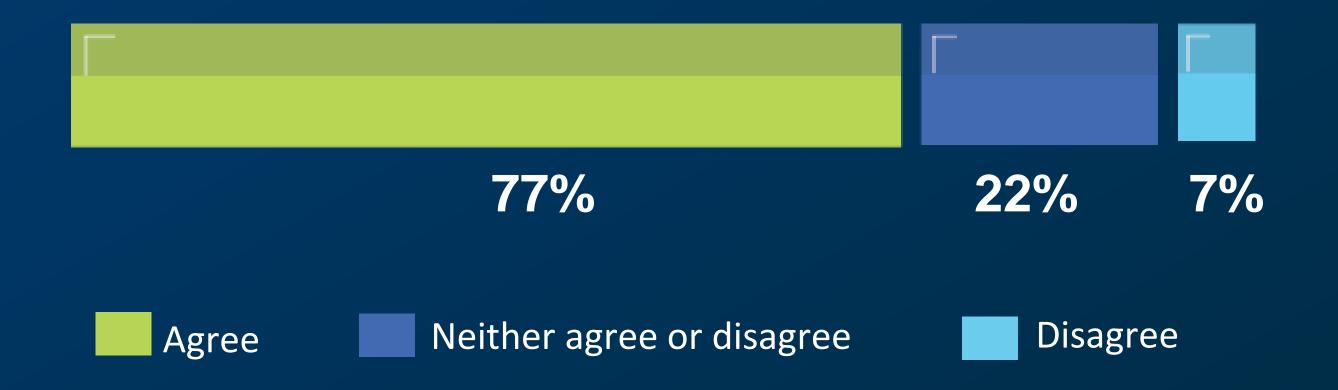
...an essentail partner for our company



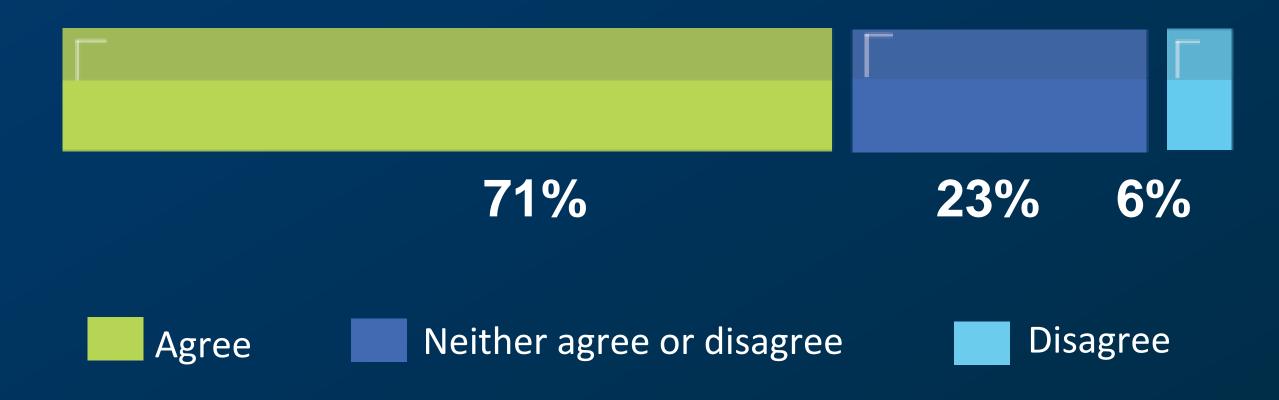
...When recommending a service, they are truly trying to help protect our business



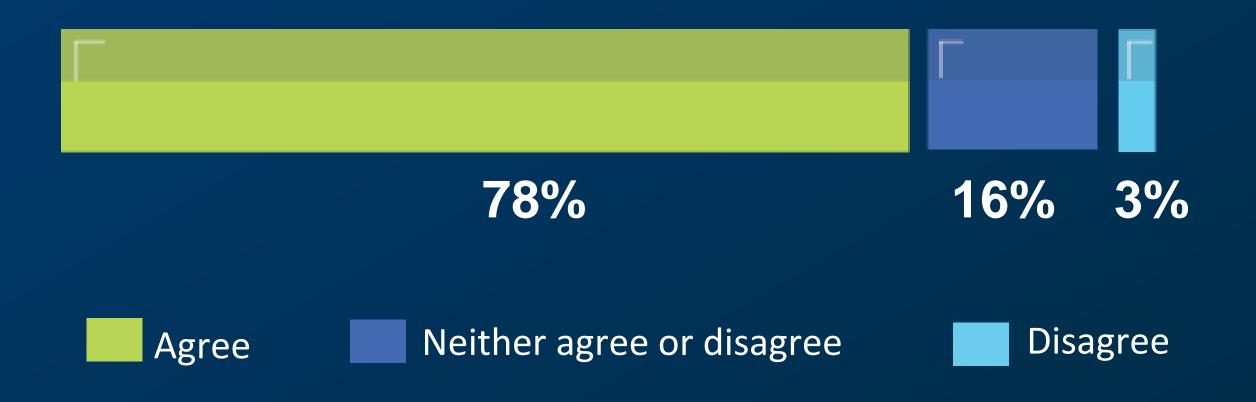
...should drive the IT strategy of our business



...would like to use more offerings in the future



...is good value for the money



SMBs Like You

Easy to do Business

The Right Tools

Trying to Help the Business

Understand the Business and Strategy

Satisfied

Essential Partner

Provides Good Value

Working Together in 2 Years

Should Drive IT Strategy

Want to Buy More In the Future!

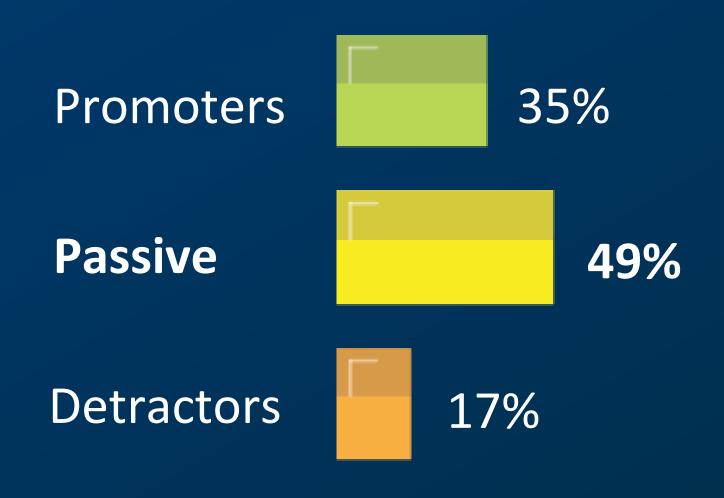


How likely is it that you would recommend our company to a friend or colleague?



NPS Score

| Healthcare | 62% |
|----------------------------------|------|
| ricartricare | 0270 |
| Professional Services | 58% |
| Hospitality (Travel/Restaurants) | 53% |
| Financial Services | 46% |
| Consumer Services | 42% |
| Insurance | 42% |
| IT/Software | 41% |
| Banking | 37% |
| Media | 34% |
| Telecommunications | 24% |
| SMB IT Services | 18% |



Recommendations are key...

but your clients aren't willing to talk about you

Invest in people & capabilities Deliver & communicate value

Attract & onboard new clients

Deliver & communicate value

Attract & onboard new clients

- Quarterly business reviews
- Regular tech and security training
- Ongoing communication
- Market Now
- Client Advisory Board

Deliver & communicate value

Attract & onboard new clients

- Ask for the reference
- Website
- Case studies
- Asking often leads to <u>action</u>

Deliver & communicate value

Attract & onboard new clients

- Get the basics right
- Try to work with clients in alignment with you
- Strong onboarding

Deliver & communicate value

Attract & onboard new clients

- On-going staff training
- Add new capabilities
- Specialization is key

Invest in people & capabilities Deliver & communicate value

Attract & onboard new clients

Huge Opportunity

Need to Convert Passives

SMBs Like You

Take Your Piece of \$100B

Thank You